# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

## **SCHEDULE 13G**

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. )\*

# KalVista Pharmaceuticals, Inc.

(Name of Issuer)

Common Stock, \$0.001 par value (Title of Class of Securities)

483497103 (CUSIP Number)
December 28, 2022 (Date of Event Which Requires Filing of This Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
□ Rule 13d-1(b)
⊠ Rule 13d-1(c)
□ Rule 13d-1(d)
* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**CUSIP No. 483497103** Page 2 of 13

1.	Name of reporting persons				
			althcare Capital Partners III, L.P.		
2.			appropriate Box if a Member of a Group (See Instructions)		
	(a) ⊠ <sup>1</sup>	(b) [			
3.	SEC U	SE C	ONLY		
4.	Citizen	ship	or Place of Organization		
	Delawa	ıre			
		5.	Sole Voting Power		
Num	ber of		0		
Sha	ares	6.	Shared Voting Power		
	icially				
	ed by		2,916,667 <sup>2</sup>		
	ich	7.	Sole Dispositive Power		
Per	orting son		0		
W	ith:	8.	Shared Dispositive Power		
			2,916,667 <sup>2</sup>		
9.	Aggreg	ate A	Amount Beneficially Owned by Each Reporting Person		
		2			
	2,916,6				
10.	. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) $\square$				
11.	Percent of Class Represented by Amount in Row (9)				
	8.6% <sup>3</sup>				
12.	Type of	f Rep	oorting Person (See Instructions)		
	PN				
	L.I.N				

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
- 2 Consists of (i) 766,792 shares held by Venrock Healthcare Capital Partners III, L.P., (ii) 76,708 shares held by VHCP Co-Investment Holdings III, LLC and (iii) 2,073,167 shares held by Venrock Healthcare Capital Partners EG, L.P.
- 3 This percentage is calculated based upon 34,102,349 shares of the Issuer's common stock outstanding as reported in the Issuer's prospectus supplement filed with the Securities and Exchange Commission on December 27, 2022.

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	-				
	Name of reporting persons				
			nvestment Holdings III, LLC		
2.			Appropriate Box if a Member of a Group (See Instructions)		
	(a) ⊠ <sup>1</sup>	(b) [			
3.	SEC U	SE C	ONLY		
4.	Citizen	ship	or Place of Organization		
	Delawa	are			
		5.	Sole Voting Power		
Num	ber of		0		
	ares	6.	Shared Voting Power		
	icially ed by		2,916,667 <sup>2</sup>		
	ich	7.	Sole Dispositive Power		
Per	orting rson		0		
W	ith:	8.	Shared Dispositive Power		
			2,916,667 <sup>2</sup>		
9.	Aggreg	ate A	Amount Beneficially Owned by Each Reporting Person		
	2,916,6				
10.	. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) $\square$				
11.	Percent of Class Represented by Amount in Row (9)				
	8.6% <sup>3</sup>				
12.	Type o	f Rep	oorting Person (See Instructions)		
	00				
	1				

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
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1.	Name of reporting persons				
			althcare Capital Partners EG, L.P.		
2.			Appropriate Box if a Member of a Group (See Instructions)		
	(a) ⊠ <sup>1</sup>	(b) [			
3.	SEC U	SE C	ONLY		
4.	Citizen	ship	or Place of Organization		
	Delawa	are			
		5.	Sole Voting Power		
Num	ber of		0		
Sha	ares	6.	Shared Voting Power		
	icially				
	ed by		2,916,667 <sup>2</sup>		
	ich	7.	Sole Dispositive Power		
Per	orting rson		0		
W	ith:	8.	Shared Dispositive Power		
			2,916,667 <sup>2</sup>		
9.	Aggreg	ate A	Amount Beneficially Owned by Each Reporting Person		
		. 1			
	2,916,6				
10.	. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □				
11.	1. Percent of Class Represented by Amount in Row (9)				
	8.6% <sup>3</sup>				
12.	Type of	f Rep	oorting Person (See Instructions)		
	PN				
	1				

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	Name of reporting persons				
			agement III, LLC		
2.			appropriate Box if a Member of a Group (See Instructions)		
	(a) ⊠ <sup>1</sup>	(b) [			
3.	SEC U	SE C	ONLY		
4.	Citizen	ship	or Place of Organization		
	Delawa	are			
		5.	Sole Voting Power		
Num	ber of		0		
Sha	ares	6.	Shared Voting Power		
	icially ed by		$2,916,667^2$		
	ich	7.	Sole Dispositive Power		
	orting rson				
	ith:	8.	0 Shared Dispositive Power		
		0.	Shared Dispositive rower		
			2,916,667 <sup>2</sup>		
9.	Aggreg	gate A	Amount Beneficially Owned by Each Reporting Person		
	2,916,6	67 <sup>2</sup>			
			Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
	oneck if the Magregate Annount in Now (3) Excludes certain shares (see instructions)				
11.	1. Percent of Class Represented by Amount in Row (9)				
	8.6% <sup>3</sup>				
12.	Type o	f Rep	oorting Person (See Instructions)		
	00				
	00				

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
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	_			
1.	Name of reporting persons			
			agement EG, LLC	
			appropriate Box if a Member of a Group (See Instructions)	
	(a) ⊠ <sup>1</sup>	(b) [		
3.	SEC U	SE C	ONLY	
4.	Citizen	ship	or Place of Organization	
	Delawa	are		
		5.	Sole Voting Power	
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	ares	6.	Shared Voting Power	
	icially		2 2 2 2 2 2	
	ed by ich	7	2,916,667 <sup>2</sup>	
	orting	7.	Sole Dispositive Power	
Per	son		0	
W	ith:	8.	Shared Dispositive Power	
			$2,916,667^2$	
9.	Aggreg	gate <i>F</i>	Amount Beneficially Owned by Each Reporting Person	
	2,916,6			
10.	. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □			
11.	1. Percent of Class Represented by Amount in Row (9)			
	8.6% <sup>3</sup>			
12.	Type o	f Rep	oorting Person (See Instructions)	
	00			

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
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1.	Name of Reporting Persons			
	Shah, 1			
			appropriate Box if a Member of a Group (See Instructions)	
	(a) ⊠ <sup>1</sup>	(b) □		
3.	SEC U	SE C	ONLY	
4.	Citizen	ship	or Place of Organization	
	United	State	es es	
		5.	Sole Voting Power	
Num	ber of		0	
	ares	6.	Shared Voting Power	
	icially			
	ed by ich	7	2,916,667 <sup>2</sup>	
	orting	7.	Sole Dispositive Power	
Per	son		0	
W	ith:	8.	Shared Dispositive Power	
			2,916,667 <sup>2</sup>	
9.	Aggreg	ate A	Amount Beneficially Owned by Each Reporting Person	
	2,916,6	67 <sup>2</sup>		
			Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □	
11.	Percent	of C	Class Represented by Amount in Row (9)	
	8.6% <sup>3</sup>			
12.	Type o	f Rep	oorting Person (See Instructions)	
	IN			

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
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1.	Name of Reporting Persons			
	Koh, B			
			appropriate Box if a Member of a Group (See Instructions)	
	(a) ⊠ <sup>1</sup>			
3.	SEC U	SE C	ONLY	
4.	Citizen	ship	or Place of Organization	
	United	State		
		5.	Sole Voting Power	
Num	ber of		0	
	ares	6.	Shared Voting Power	
	icially		2 2 2 2 2 2	
	ed by ich	_	2,916,667 <sup>2</sup>	
	orting	7.	Sole Dispositive Power	
Per	son		0	
W	ith:	8.	Shared Dispositive Power	
			2,916,667 <sup>2</sup>	
9.	Aggreg	ate A	Amount Beneficially Owned by Each Reporting Person	
	2,916,6	67 <sup>2</sup>		
			Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □	
	Siece II are 11 <sub>00</sub> -egate 1 miount in 11011 (0) Encluded Gertain Onares (Ger instructions)			
11.	. Percent of Class Represented by Amount in Row (9)			
	$8.6\%^{3}$			
12.	Type o	f Rep	oorting Person (See Instructions)	
	IN			

- 1 Venrock Healthcare Capital Partners III, L.P., VHCP Co-Investment Holdings III, LLC, Venrock Healthcare Capital Partners EG, L.P., VHCP Management III, LLC, VHCP Management EG, LLC, Nimish Shah and Bong Koh are members of a group for the purposes of this Schedule 13G.
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- 3 This percentage is calculated based upon 34,102,349 shares of the Issuer's common stock outstanding as reported in the Issuer's prospectus supplement filed with the Securities and Exchange Commission on December 27, 2022.

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Introductory Note: This Schedule 13G is filed on behalf of Venrock Healthcare Capital Partners III, L.P., a limited partnership organized under the laws of the State of Delaware ("VHCP III LP"), VHCP Co-Investment Holdings III, LLC, a limited liability company organized under the laws of the State of Delaware ("VHCP Co-Investment III"), Venrock Healthcare Capital Partners EG, L.P., a limited partnership organized under the laws of the State of Delaware ("VHCP EG"), VHCP Management III, LLC, a limited liability company organized under the laws of the State of Delaware ("VHCP Management III"), VHCP Management EG, LLC, a limited liability company organized under the laws of the State of Delaware ("VHCP Management EG" and collectively with VHCP III LP, VHCP Co-Investment III, VHCP EG and VHCP Management III, the "Venrock Entities"), Nimish Shah ("Shah") and Bong Koh ("Koh") in respect of Common Stock of KalVista Pharmaceuticals, Inc.

#### Item 1.

(a) Name of Issuer

KalVista Pharmaceuticals, Inc.

(b) Address of Issuer's Principal Executive Offices

55 Cambridge Parkway, Suite 901E Cambridge, Massachusetts 02142

### Item 2.

(a) Name of Person Filing

Venrock Healthcare Capital Partners III, L.P. VHCP Co-Investment Holdings III, LLC Venrock Healthcare Capital Partners EG, L.P. VHCP Management III, LLC VHCP Management EG, LLC Nimish Shah Bong Koh

(b) Address of Principal Business Office or, if none, Residence

New York Office: Palo Alto Office:

7 Bryant Park 23rd Floor New York, NY 10018 3340 Hillview Avenue Palo Alto, CA 94304

(c) Citizenship

All of the Venrock Entities were organized in Delaware. The individuals are both United States citizens.

(d) Title of Class of Securities

Common Stock, par value \$0.001 per share

(e) CUSIP Number

483497103

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# Item 3. If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable

# Item 4. Ownership

(a) Amount Beneficially Owned as of January 9, 2023:

Venrock Healthcare Capital Partners III, L.P.	2,916,667(1)
VHCP Co-Investment Holdings III, LLC	2,916,667(1)
Venrock Healthcare Capital Partners EG, L.P.	2,916,667(1)
VHCP Management III, LLC	2,916,667(1)
VHCP Management EG, LLC	2,916,667(1)
Nimish Shah	2,916,667(1)
Bong Koh	2,916,667(1)

(b) Percent of Class as of January 9, 2023:

Venrock Healthcare Capital Partners III, L.P.	8.6%
VHCP Co-Investment Holdings III, LLC	8.6%
Venrock Healthcare Capital Partners EG, L.P.	8.6%
VHCP Management III, LLC	8.6%
VHCP Management EG, LLC	8.6%
Nimish Shah	8.6%
Bong Koh	8.6%

- (c) Number of shares as to which the person has, as of January 9, 2023:
- (i) Sole power to vote or to direct the vote

Venrock Healthcare Capital Partners III, L.P.	0
VHCP Co-Investment Holdings III, LLC	0
Venrock Healthcare Capital Partners EG, L.P.	0
VHCP Management III, LLC	0
VHCP Management EG, LLC	0
Nimish Shah	0
Bong Koh	0

(ii)Shared power to vote or to direct the vote

Venrock Healthcare Capital Partners III, L.P.	2,916,667(1)
VHCP Co-Investment Holdings III, LLC	2,916,667(1)
Venrock Healthcare Capital Partners EG, L.P.	2,916,667(1)
VHCP Management III, LLC	2,916,667(1)
VHCP Management EG, LLC	2,916,667(1)
Nimish Shah	2,916,667(1)
Bong Koh	2,916,667(1)

(iii) Sole power to dispose or to direct the disposition of

Venrock Healthcare Capital Partners III, L.P.	0
VHCP Co-Investment Holdings III, LLC	0
Venrock Healthcare Capital Partners EG, L.P.	0
VHCP Management III, LLC	0
VHCP Management EG, LLC	0
Nimish Shah	0
Bong Koh	0

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(iv) Shared power to dispose or to direct the disposition of

Venrock Healthcare Capital Partners III, L.P.	2,916,667(1)
VHCP Co-Investment Holdings III, LLC	2,916,667(1)
Venrock Healthcare Capital Partners EG, L.P.	2,916,667(1)
VHCP Management III, LLC	2,916,667(1)
VHCP Management EG, LLC	2,916,667(1)
Nimish Shah	2,916,667(1)
Bong Koh	2,916,667(1)

(1) Consists of (i) 766,792 shares held by Venrock Healthcare Capital Partners III, L.P., (ii) 76,708 shares held by VHCP Co-Investment Holdings III, LLC and (iii) 2,073,167 shares held by Venrock Healthcare Capital Partners EG, L.P. VHCP Management III, LLC is the general partner of Venrock Healthcare Capital Partners III, L.P. and the manager of VHCP Co-Investment Holdings III, LLC. VHCP Management EG, LLC is the general partner of Venrock Healthcare Capital Partners EG, L.P. Messrs. Shah and Koh are the voting members of VHCP Management III, LLC and VHCP Management EG, LLC.

## Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following  $\Box$ .

## Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not Applicable

### Item 8. Identification and Classification of Members of the Group

Not Applicable

#### Item 9. Notice of Dissolution of a Group

Not Applicable

# Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

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### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 9, 2023

## Venrock Healthcare Capital Partners III, L.P.

By: VHCP Management III, LLC

Its: General Partner

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

## VHCP Co-Investment Holdings III, LLC

By: VHCP Management III, LLC

Its: Manager

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

# VHCP Management III, LLC

By: /s/ David L. Stepp
Name: David L. Stepp

Its: Authorized Signatory

# Venrock Healthcare Capital Partners EG, L.P.

By: VHCP Management EG, LLC

Its: General Partner

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

# VHCP Management EG, LLC

By: /s/ David L. Stepp

Name: David L. Stepp Its: Authorized Signatory

### Nimish Shah

/s/ David L. Stepp

David L. Stepp, Attorney-in-fact

## **Bong Koh**

/s/ David L. Stepp

David L. Stepp, Attorney-in-fact

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### **EXHIBITS**

- A: Joint Filing Agreement
- B: Power of Attorney for Nimish Shah (incorporated by reference to Exhibit B to the Schedule 13G filed by the Reporting Persons on August 9, 2018)
- C: Power of Attorney for Bong Koh (incorporated by reference to Exhibit C to the Schedule 13G filed by the Reporting Persons on August 9, 2018)

#### **EXHIBIT A**

### JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, the undersigned agree to the joint filing on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the Common Stock of KalVista Pharmaceuticals, Inc. and further agree that this agreement be included as an exhibit to such filing. Each party to the agreement expressly authorizes each other party to file on its behalf any and all amendments to such statement. Each party to this agreement agrees that this joint filing agreement may be signed in counterparts.

In evidence whereof, the undersigned have caused this Agreement to be executed on their behalf this 9<sup>th</sup> day of January, 2023.

### Venrock Healthcare Capital Partners III, L.P.

By: VHCP Management III, LLC

Its: General Partner

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

### VHCP Co-Investment Holdings III, LLC

By: VHCP Management III, LLC

Its: Manager

By: /s/ David L. Stepp

Name: David L. Stepp Its: Authorized Signatory

### VHCP Management III, LLC

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

# Venrock Healthcare Capital Partners EG, L.P.

By: VHCP Management EG, LLC

Its: General Partner

By: /s/ David L. Stepp

Name: David L. Stepp
Its: Authorized Signatory

### VHCP Management EG, LLC

By: /s/ David L. Stepp
Name: David L. Stepp

Its: Authorized Signatory

### **Nimish Shah**

/s/ David L. Stepp

David L. Stepp, Attorney-in-fact

## **Bong Koh**

/s/ David L. Stepp

David L. Stepp, Attorney-in-fact